

Arne & Co. – Comprehensive Planning for Business Owners

Business Owner Life Plan

Life Goals: *Happiness, Peace, Joy!*

Goals:
*Growth & Maximize
Business Value*
(The Management System)
Business Plan

Goals:
*Timing &
Financial Independence*
(The Ownership System)
Exit Plan

The Business



Goals:
*Asset Protection &
Family Transfer*
(The Family System)
Estate Plan